“We are committed to advancing Inclusion and Diversity in Odgers Berndtson and the world at large”

The moral and business case for inclusion and diversity (I&D) is so well-made that we are focussed on the ‘how’, not the ‘why’.

It is about delivery. We are not merely responding to Government or regulation or best practice. We have a genuine desire to create a more inclusive, diverse workplace where everyone has a sense of belonging in a culture that engenders innovation and better outcomes.

Inclusion & Diversity (I&D) are at the core of who we are and what we do. I&D is hardwired into our business. Unlimited is our philosophy, our commitment – our call to action. It is our ambition that Inclusion enables our people to contribute without limits. Unlimited fosters the potential of:

- Our Colleagues – championing the behaviours and values we believe in through our Unlimited Allies

- Our Candidates – recognising their uniqueness and enabling their potential

- Our Clients – accessing and creating the most diverse talent pools and recruiting the right people

- Our Communities – reaching out to engage talent across the whole community

- Our Selves – acting with integrity and committing personally to Unlimited and all that it means

So much has already been achieved, and we are immensely grateful for the work that has been done so far to get us here. We know there is further to go – and much more to do.

My hope is that we will all move forward together to deliver the I&D strategy for 2020 and beyond. And I very much look forward to working with you to achieve this.

Kester Scrope, Chief Executive
Progress so far…

We are proud of the progress that has been made and some of the highlights are:

**Allies Programme**

With more than 25% of the firm signing up, Allies have played a critical role in evolving our culture and starting conversations - some of which we have not had before.

Every ally has made the following commitment:

- **What does it mean to be an Inclusion Ally?**
- **Stand up** and identify yourself as an Unlimited Ally
- **Bring out** the best in your colleagues and lead by example
- **Help out** by sharing your knowledge and experiences
- **Speak up** in challenging actions, comments and behaviours
- **Show up** and attend Unlimited events and learning sessions
- **Give back** create an open and inclusive community supporting all
- **Live up** to our values of trust and respect so everyone can be happy and fulfilled

Please click here for the Allies Statement of Purpose
Unlimited Inclusion & Diversity Festival

There have been three hugely successful Inclusion & Diversity Festivals to date. The festival celebrates our culture and is an opportunity for us to get to know each other, to learn and to share - and to have fun together!

The most recent festival, held in October 2019, was a resounding success. 87% of participants said that they thought it was worthwhile and 75% said it increased their knowledge and understanding of I&D.

This year, we are hosting a global virtual festival, taking place 9th – 13th November.

Training and Development

There have been several fantastic training and development opportunities over the past two years, including speakers sharing their knowledge of various aspects of the I&D agenda.

All of us have undergone Equality, Diversity & Inclusion online training. The aim of the training module is to empower us with greater understanding of:

- What is meant by Equality, Diversity & Inclusion?
- How the law impacts on Equality, Diversity & Inclusion

Inclusion & Diversity Newsletter

The weekly Inclusion and Diversity newsletter, authored by Business Information, supports our awareness of the I&D agenda, keeping us informed and updated on recent press.

Gender Pay Gap Reporting

There have been three cycles of reporting our Gender Pay Gap. A Gender Pay Working Group developed recommendations prior to the publication of the 2019.

This has highlighted:

- Recruitment
- Promotion
- Flexible working
- Carer Leave
Updated Family Leave Policy

Following a comprehensive review, we have updated our maternity pay provision within our Family Leave Policy. This now provides 16-weeks’ paid leave and our Shared Parental Leave Policy up to six weeks’ paid leave.

Disability Confident Employer Accreditation

We are now a Disability Confident Employer (Level 2). Disability Confident is a Government scheme that assists organisations in playing a leading role in changing attitudes for the better and creating inclusive workplaces. It is a recognised accreditation that identifies us as an employer that is committed to equality in the workplace.

https://disabilityconfident.campaign.gov.uk

To achieve this accreditation, we have reviewed or amended many of our systems, processes and environment, and have committed to several initiatives in line with the Disability Confident criteria.

Recruitment and Retention

An initial review of recruitment practices has led to us updating our internal job briefings, interview confirmations and advertisements (e.g. using software such as Textio to remove any inherent bias) to reflect our commitment to I&D. We are also partnering with the Social Mobility Foundation and Change100.

Showcasing our credentials

We have been working alongside lawyers, DLA Piper, and have very recently received detailed legal advice to develop clear guidelines which will enable us to maximise our impact within the existing legal framework. A process is ongoing to translate detailed legal advice into workable, everyday policy and solutions.

Outcomes

- We are a signatory to the UK search industry Voluntary Code of Conduct and are accredited under The Enhanced Code of Conduct for Executive Search Firms for the FTSE350.
- We have also received the highest level of accreditation for our diversity outcomes from the Cabinet Office.
We have contributed and been keenly involved in the Hampton Alexander Review into female representation in corporate boardrooms and our percentage of female placements at FTSE350 board level (51%) exceeds the target set by his Steering Group for Women on Boards.

Next steps

The requirements for Boards are evolving and new targets are emerging which include:

- Following the appointment of the next Chair of Women on Boards, whilst yet to be confirmed, targets are likely to move towards gender parity on FTSE350 boards.
- The Parker Review has put a target of 1 BAME director appointed by 2021 for FTSE100 boards, and by 2024 for FTSE250.
Delivering for our clients

Our clients across all sectors increasingly – and rightly – focus on I&D. For proposals and pitches we now have developed a graphic which describes how we encompass Unlimited, as our commitment to Diversity at every stage of the process from briefing to onboarding.

<table>
<thead>
<tr>
<th>BRIEFING</th>
<th>RESEARCH</th>
<th>LONGLIST</th>
<th>ASSESSMENT</th>
<th>SHORTLIST &amp; INTERVIEWS</th>
<th>APPOINTMENT &amp; AFTER</th>
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<tbody>
<tr>
<td>Immersion in your business to devise the ideal candidate profile and search geography. Agree candidate brief.</td>
<td>Targeted sourcing &amp; approaching candidates following investigative desk and database research</td>
<td>Objectively prioritising candidates against brief. Longlisted candidates interviewed by Odgers Berndtson.</td>
<td>Skills–based interviews with OB, based on objective criteria</td>
<td>Formal interview with you plus assessment and psychometric reports, if required</td>
<td>Offer made with due diligence, referencing and on–boarding support.</td>
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**UNLIMITED**

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<tr>
<th>What does diversity mean for this role?</th>
<th>How do we identify relevant target pools?</th>
<th>Has the longlist actually delivered diversity?</th>
<th>How do we exercise our judgement, not our bias?</th>
<th>Are we asking the right questions – in the right way?</th>
<th>Are these the right terms – in all the circumstances?</th>
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<tbody>
<tr>
<td>Challenge the parameters to find the best candidates – inside and outside the box</td>
<td>Optimise our unique breadth and reach</td>
<td>Challenge the parameters to retain the best candidates – inside and outside the box</td>
<td>Reasonable adjustments for candidates, as appropriate</td>
<td>Objective candidate reports based on evaluation against the candidate brief</td>
<td>Referencing to facilitate an optimal onboarding process</td>
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<td>An unbiased, inclusive brief: does the spec alienate any individual?</td>
<td>Actively engage internal and external diversity networks, including our I&amp;D Council</td>
<td>Opportunity for anonymising applications to deliver full objectiveness</td>
<td>Use a psychometric Wave assessment to objectively highlight attributes not necessarily apparent at interview (optional)</td>
<td>A balanced shortlist – which may often challenge existing preconceptions</td>
<td>Positioning the appointee for success</td>
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<td>Discuss role flexibility and working patterns</td>
<td>Consider advertising options to appeal to the widest audience</td>
<td>GDPR compliance – review documents for sensitive personal data</td>
<td>Identify issues for referencing</td>
<td>Regular engagement and issue flagging – our commitment to a successful and lasting appointment</td>
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Delivering for our clients
We’re on a journey
So much has been achieved, but our ambition does not stop here.

The Diversity Council has been integrated with the Allies Programme – many Council members are also Allies.

A significant amount has been delivered across several work streams to date and a huge thank you goes out to everyone who has taken part.

Going forward, the role and functions of the Council will be delivered by the Allies Programme. As well as committing to the principals of being an Ally and fostering an inclusive culture, Allies will harness the passion and skills of our people to deliver further, exciting I&D outcomes.

Having reviewed what has been achieved to date, there remains work to be done in several critical areas.

We have therefore reinvigorated the Inclusion and Diversity Steering Group, focused on an ambitious set of new work streams that will turn strategy into action. These work streams are:

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<tr>
<th>WORK STREAM</th>
<th>CHAIR</th>
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<tr>
<td>Our inclusivity, inc. L&amp;D</td>
<td>Chris Bollinghaus</td>
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<tr>
<td>Delivering inclusion and diversity for our clients</td>
<td>Áine Hurley &amp; Stuart Morton</td>
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<tr>
<td>The Festival</td>
<td>Anne Murphy &amp; Simon McDonald</td>
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<tr>
<td>The Allies and Outreach</td>
<td>Ali Palmer</td>
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The 2020 Festival is global and virtual and is taking place 9th – 13th November.

For the last three years at the IPM I&D has been an area of increasing focus. Initiatives continue across the world, both locally by country and globally through the continued commitment of volunteers. A totally joined up approach is always going to be challenging given variations in local law, custom etc. but the intent is there across the global group to support our people wherever they live and work and to promote better client outcomes.
What can you do to get involved?

- Become an Ally: If you want to be involved in the exciting agenda going forward, please become an Ally if you have not done so already. Please contact Ollie Minto in the first instance.
- Take part in the Festival
- Host at least one event per practice per year focused on I&D issues for your clients – and write it up
- Contact the Steering Group with any ideas you have

Contribute any ideas you have at unlimitedallies@odgersberndtson.com – every idea is welcome!

Start the conversation!